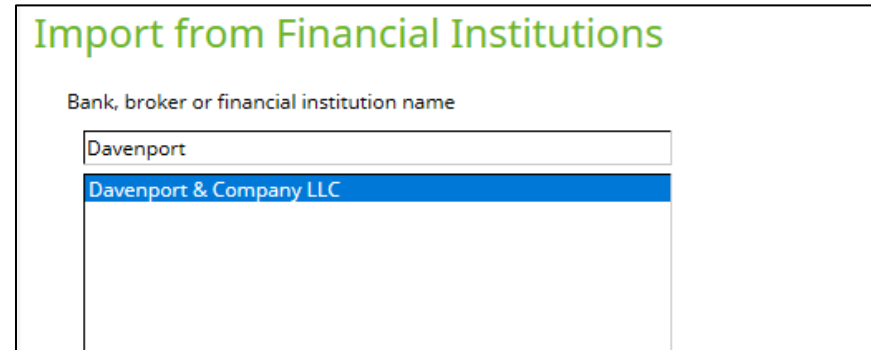


H&R Block® Instructions for Tax Preparation

1. Open H&R Block 2021 software → Start A Return → Select Federal tab → Select Income → Select Interest Income (Form 1099-INT) → Import 1099-INT → Type in Davenport.
2. Data will be available to import starting on January 31 and will follow the mailing schedule of tax forms ([available here](#)).



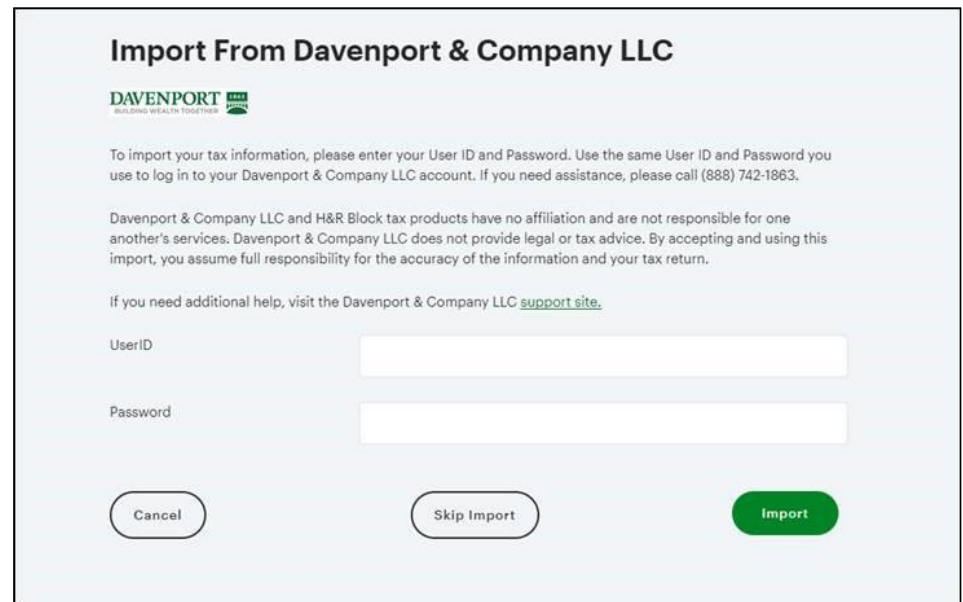
Import from Financial Institutions

Bank, broker or financial institution name

Davenport

Davenport & Company LLC

Documents will be imported using you Davenport user ID and password used to log on to Davenport Online.



Import From Davenport & Company LLC

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To import your tax information, please enter your User ID and Password. Use the same User ID and Password you use to log in to your Davenport & Company LLC account. If you need assistance, please call (888) 742-1863.

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If you need additional help, visit the Davenport & Company LLC [support site](#).

UserID

Password

Cancel Skip Import Import

If you need assistance, please call (888) 742-1863 or visit www.investdavenport.com/taxprep.