

## TAX SEASON 2022

### H&R Block® Instructions for Tax Preparation

1. Open H&R Block 2021 software → Start A Return → Select Federal tab → Select Income → Select Interest Income (Form 1099-INT) → Import 1099-INT → Type in Davenport.
2. Data will be available to import starting on January 31 and will follow the mailing schedule of tax forms ([available here](#)).

Import from Financial Institutions

Bank, broker or financial institution name

Davenport

Davenport & Company LLC

Documents will be imported using you Davenport user ID and password used to log on to Davenport Online.

Import From Davenport & Company LLC

**DAVENPORT** BUILDING WEALTH TOGETHER

To import your tax information, please enter your User ID and Password. Use the same User ID and Password you use to log in to your Davenport & Company LLC account. If you need assistance, please call (888) 742-1863.

Davenport & Company LLC and H&R Block tax products have no affiliation and are not responsible for one another's services. Davenport & Company LLC does not provide legal or tax advice. By accepting and using this import, you assume full responsibility for the accuracy of the information and your tax return.

If you need additional help, visit the Davenport & Company LLC [support site](#).

UserID

Password

Cancel Skip Import Import

If you need assistance, please call (888) 742-1863 or visit [www.investdavenport.com/taxprep](http://www.investdavenport.com/taxprep).