

## Sean M. Philpott, AAMS®

First Vice President-Investments



As a Financial Advisor, Sean offers clients and potential clients a full range of products and services available through Davenport & Company. Sean is registered through FINRA and is licensed to offer everything from tax advantaged college savings plans, to life and long term care insurance, to individual and business retirement plans. He seeks to develop personal relationships with his clients so he can offer recommendations and investment advice that is unique to their goals and needs.

Prior to joining Davenport & Company in May 2023, Sean was a Financial Advisor at Edward Jones for over eight years. At Edward Jones, he and his Client Service Associate, Shannon Edwards, earned the Client Service Excellence Award for being the top branch in the region for client satisfaction. Before becoming a Financial Advisor, Sean worked for three years as an operational supervisor at The TJX Companies, Inc.

Sean earned his Bachelor's degree in Finance and a MBA in Accounting, both from Liberty University. He also holds an Accredited Asset Management Specialist (AAMS) professional designation. Active in the community, Sean is an active member and former board member of the Rotary Club of Broadway/Timberville. In his free time, he enjoys learning about business and economics, and spending time outdoors with his family including his wife, Elizabeth, and their three young boys.

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Sean M. Philpott is registered with the Financial Industry Regulatory Authority to offer securities services to clients who reside in Alaska, Arizona, Connecticut, North Carolina, Oklahoma, Pennsylvania, Virginia and West Virginia.

Sean is licensed to offer insurance and annuity products to residents in Connecticut and Virginia.