

Dimitrios V. Roumeliotis, CFP®

Financial Advisor



Dimitri is a Financial Advisor in Davenport's Norfolk office, where he works closely with individuals and families to help them build, preserve, and transfer wealth. He focuses on comprehensive wealth management and offers clients investment management, financial planning, trust and estate planning services, and retirement planning solutions.

Dimitri began his financial services career in 2015 at Deutsche Bank in New York, where he served as a Vice President in Equity Research Sales. During his time on Wall Street, he contributed to equity research reports and helped professional investors make more informed investment decisions. In 2024, Dimitri joined Davenport to apply that analytical perspective to serve individuals and families seeking thoughtful, long-term financial guidance.

Dimitri holds the CERTIFIED FINANCIAL PLANNER® certification and earned a Bachelor of Science in Finance and Business Administration from Georgetown University. He maintains FINRA Series 7, 63, 65, 86, and 87 registrations and is licensed to offer life insurance, annuities, and long-term care coverage. His work was recently featured in the Ocean View Living magazine.

Active in the community, Dimitri serves on the Executive Board of Tidewater Council Scouting America and is involved with the Annunciation Greek Orthodox Church, AHEPA Norfolk, and ACG 757. He lives in Virginia Beach with his wife Stefanie, a healthcare executive, and their young son. Outside of work, he enjoys sailing, basketball, and spending time with family at their Greek restaurant, the Azalea Inn.

Dimitrios Roumeliotis is registered with the Financial Industry Regulatory Authority (FINRA) to offer services to clients who reside in Arizona, District of Columbia, California, Colorado, Connecticut, Florida, Georgia, Kentucky, Massachusetts, Maryland, North Carolina, Nebraska, New Hampshire, New Jersey, New York, Ohio, Oklahoma, Oregon, Pennsylvania, South Carolina, Texas, Virginia, and Wisconsin.