

## Joshua T. Long, CFP®

Financial Advisor



Josh joined Davenport and the Tri-River Investment Group as an Investment Trainee in 2020. He quickly completed the required exams to become Financial Advisor and earned his CERTIFIED FINANCIAL PLANNER® professional designation in 2024. He holds his Series 7 and 66 registrations with the Financial Industry Regulatory Authority (FINRA) and is licensed to sell insurance and annuity products.

Josh graduated magna cum laude from Christopher Newport University with a Bachelor of Arts degree in Economics. He worked as an intern in 2018 with Davenport's Central Supervision department and did a second internship the following summer at Davenport in the firm's Kilmarnock branch. He is an avid golfer and enjoys fishing in the Chesapeake Bay and surrounding waters. He is also a lifelong attendee of Coan Baptist Church in Heathsville, Virginia.