

## Stuart Gregory

Managing Director



Stuart has been in the financial services industry for more than 35 years, beginning his career at Merrill Lynch in 1984 and later moving his practice to Davenport in 1989. In 2007, he was appointed to Davenport's Board of Directors and in 2018 became a member of the firm's Executive Committee. Through careful financial planning and the utilization of a variety of securities including individual stocks, bonds, mutual funds, and ETFs, Stuart tailors clients' portfolios to best fit their needs and goals.

Stuart earned a BS degree with a double major in finance and economics from Virginia Commonwealth University. Stuart attends the River Road Presbyterian Church where he has served as both an elder and currently serves as an Endowment Fund Trustee and a member of the Finance Committee. He has also served on the St. Gertrude High School Finance Committee.