

Team Overview





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WHO WE ARE

We are a dedicated 7-person team committed to helping wealthy families navigate the complexities of wealth with confidence and clarity. With a diverse background and deep expertise, we come together with a shared purpose: to build long-term relationships rooted in trust, care, and personalized advice.

At the heart of our work is a genuine commitment to our client's wellbeing, not just financially, but personally. We understand that behind every portfolio is a family, and behind every financial goal is a legacy. That's why we take the time to truly know our clients and offer tailored advice and strategic planning designed to bring lasting peace of mind. We don't just manage wealth. We help secure futures.



Pete Reuss, AAMS®

Managing Director

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Pete joined Davenport in October 2021 after 26 years with Truist Investment Services, formerly BB&T Scott & Stringfellow. With his training in mathematics and education, Pete takes equal pleasure in finding investment solutions and in sharing them with clients in a way that gives them the confidence they need to help achieve their financial goals.

Active in the community, Pete has served as board chair for The Noblemen as well as the Hilltop YMCA for the past 20 years. He created The Noblemen Toy Drive, Reason for the Season, and Golf Tournament for the organization. He also co-founded NobleTeens, an organization that creates a platform for kids to help kids. In his free time, Pete enjoys spending time with his family, playing golf and the drums, and volunteering in his

