

Kristina Palangi, CFP®

Vice President – Investments



Prior to joining Davenport in February 2025, Kristina spent time at Merrill Lynch, and most recently Truist as a financial planner. With more than a decade of financial industry experience, she is committed to developing client relationships that are built on sound financial planning and an understanding of client goals. She is a CERTIFIED FINANCIAL PLANNER® professional and holds her Series 7 and 66 registrations with FINRA. She is licensed to sell insurance and annuity products.

Kristina is active in the community and currently serves on the Board of Directors for Medical Home Plus, the Junior Board for World Pediatrics, and as a member of the Finance Committee at Lakeside Park Country Club. She has previously served in roles with Junior League of Birmingham, Cystic Fibrosis Foundation, and Oak Mountain Youth Sports. In her free time, she enjoys spending time on the golf course and exploring Richmond with her husband, Adam, and their goldendoodle, Fitzgerald.

Professional credentials do not guarantee success or client satisfaction and should not be viewed as the sole determining factor in evaluating an investment adviser.