

## **Jakki Avery, CFP®, CRPC®, APMA®**

First Vice President-Investments Financial Advisor



Jakki joined Davenport in November 2024 after six years as a Financial Advisor at Truist. Prior to becoming an advisor, she was a Registered Client Service Associate for six years and a math teacher in Augusta County Public Schools. Jakki earned a B.A. in English from Hollins College and a B.A. in Mathematics from Mary Baldwin College. She is Series 7 and 66 registered with FINRA and licensed to offer long-term care and life insurance and annuities. Jakki is a CERTIFIED FINANCIAL PLANNER (CFP®), a Chartered Retirement Planning Counselor<sup>SM</sup> (CRPC®) and an Accredited Portfolio Management Advisor<sup>SM</sup> (APMA®).

Jakki is active in the community and currently serves as the Treasurer for the Glenmore Hunt Club and the Glenmore Foundation. She is a Sunday school teacher and serves on the finance committee for Memorial Baptist Church. She and her husband, Alex, have two sons. In her spare time, Jakki enjoys foxhunting, trail riding, camping, traveling, reading and spending time with family.