

## Shreve W. Rohle

of Davenport & Company LLC



### **Shreve W. Rohle**

*Branch Manager*

*Vice President-Investments*

Shreve joined Davenport in 2015. He has held several roles at Davenport including working in the Operations department, helping with new advisor transitions, and onboarding and assisting advisors with all advisor tools including the customer relationship management (CRM) platform, Salesforce. In addition to working with his clients, he currently serves as the Branch Manager of the firm's Charlottesville, Staunton and Harrisonburg offices. He is Series 7 and 66 registered.

Shreve graduated from Hampden-Sydney College with a B.A. in economics and business. While at Hampden Sydney, he played on the football team as a safety. In his free time, Shreve enjoys golfing, watching football, spending time outdoors, and being with friends and family. He and his wife, Meredith, have one child, West.



### **Teresa S. Martin**

*Branch Office Administrator*

Terri joined Davenport in 1991 as a Client Service Associate. Prior to joining the firm she worked at Jefferson National Bank for 10 years in Customer Service assisting with account openings. With over four decades of industry experience, she brings a wealth of knowledge to the advisors she assists in the Charlottesville branch. In her role as a Client Service Associate, she helps clients with day-to-day questions and assistance on their accounts. Additionally, she serves as the Branch Office Administrator where she manages the office and administrative staff. She is Series 7 and 63 registered with FINRA.

In her free time, Terri enjoys traveling, cruises and riding her Harley. When she is around the house you will find her trying something new in the kitchen and working in her garden. Terri and her husband, Harold, have two adult children and three grandchildren. She is an active member of the Charlottesville community and volunteers regularly with the SPCA.