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Heather has more than 20 years of financial industry experience. She began her career at Davenport in 2006 as a Registered Client Service Associate before becoming a Financial Advisor in 2013. Prior to joining Davenport, she worked at BB&T in their Corporate Employee Benefits Division where she administered 401(k) plans and Profit Sharing Plans. In addition to her work with individuals, families and small businesses, she also works with several churches and nonprofits. She earned her Bachelor of Business Administration degree and certificate in Trust and Wealth Management from Campbell University. She is Series 7 and 66 registered with FINRA and is licensed to offer life, health and long-term care insurance.

Heather resides in Sanford with her husband David and two children, Harley and Jackson. She is a member of the Jonesboro Rotary Satellite club where she is active in the local community volunteer projects including the CUOC and Salvation Army. When she is not cheering her children on at their sporting events she enjoys boating, reading and spending time with family and friends.