

Crawley Wealth Advisors

of Davenport & Company LLC



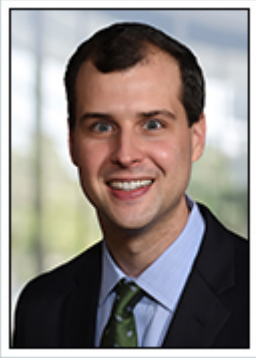
Jim Crawley

Managing Director

Jim joined Davenport as a Financial Advisor in 1989. He was elected to Davenport's Board of Directors in 2006 and has served as a Managing Director since 2015. Prior to joining the firm, he was a Financial Advisor at Prudential Bache for two years.

Jim graduated from Wake Forest University with a B.A. degree in Economics. He is Series 7, 63, 65 and 24 registered with Financial Industry Regulatory Authority (FINRA) and also is licensed to assist with life and health insurance needs.

Invested in the community, Jim served as President of the Walter J. Payne Foundation from 2001 to 2026. During his 25 years in that role, the Foundation provided grants to nonprofits in Appomattox and Prince Edward counties in Virginia. Jim and his wife, Kelly, have three adult sons. In his free time, he enjoys spending time outdoors doing conservation projects on his farm, as well as fishing, hunting, hiking, and traveling.



Michael Crawley

Associate Vice President - Investments

Michael joined Davenport and Crawley Wealth Advisors as a Financial Advisor in 2020. He is Series 7 and 66 registered with FINRA and is licensed to assist with life and health insurance needs. Michael strives to build long-term relationships with clients across generations and specializes in working with growing families and small businesses. He especially enjoys in-depth financial planning conversations with clients, helping align their life goals and priorities with their finances.

Michael graduated from the University of Virginia with a B.S. in Environmental Sciences and a B.A. in Religious Studies. While at UVA, he swam on the ACC Championship-winning 2009-2010 men's swimming and diving team. Prior to joining Davenport, Michael was an environmental research scientist with VDOT, worked in digital marketing with Merkle, and in data analytics at the University of Virginia's Darden School of Business.

Active in his community, Michael enjoys serving in his local church and volunteering with the Blue Ridge Area Food Bank. He also serves as president of the Walter Payne Foundation, as a board member with the Nelson County Chamber of Commerce, and is an active member of the Charlottesville Chamber. Michael cherishes time with his wife, Bethany, and three young children. Away from the office, Michael enjoys mountain biking and hiking in the Blue Ridge Mountains, pickleball, and cooking for family and friends.



Clay Lassiter

Registered Client Service Associate

Clay joined Davenport in 2021 and worked as a Client Services Floater assisting several advisor teams in the Richmond branch before becoming a Registered Client Service Associate. Clay assists clients with day-to-day operations, opening accounts, account maintenance, and general customer service. He holds his Series 7 and 63 registrations with FINRA.

Clay is a graduate of Hampden-Sydney College where he earned a degree in Economics & Business. In his free time, he enjoys fly fishing, hunting, golfing and cooking.



Whitney L. Conley

Client Service Associate

Whitney provides administrative and operational support to the team and assists clients with account paperwork and their online accounts. Prior to joining Davenport in May 2023, she worked as a Vault Teller for eight years at UVA Community Credit Union. In this role, she provided customer service and communication and assisted tellers and member service representatives. Whitney was born and raised in Stanardsville, a small town outside of Charlottesville. In her free time, Whitney enjoys reading and spending time with her two daughters, Harper and Lillian.